

PROPOSAL TITLE: Financial Management I

UNDERGRADUATE GRADUATE 3 CREDIT HOURS

SPONSOR(S): Drs. G.Meric, C.Ng, R.Pritchard

DEPARTMENT & TELEPHONE# Accounting and Finance, 4028

CHECK ONE: COURSE MINOR PROGRAM CONCENTRATION SPECIALIZATION
 ACHIEVEMENT CERTIFICATE CERTIFICATION PROGRAM MAJOR PROGRAM

| STEP #1 (DEPARTMENT) | STEP #2 (RECEIPT) | STEP #3 (SCHOOL) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><input checked="" type="checkbox"/> APPROVED/DATE: <u>Oct. 8, 1997</u></p> <p><input type="checkbox"/> NOT APPROVED/DATE:</p> <p><u>Guliyeh Meric</u> DEPT. CURRICULUM CHR. VCo.</p> <p><input type="checkbox"/> REVIEWED/DATE:</p> <p><u>[Signature]</u> DEPT. CHR.</p> | <p>SCC# <u>9798-20</u></p> <p>DATE RECEIVED: <u>10/19/97</u></p> <p><u>[Signature]</u> SENATE CURRICULUM CHR.</p> | <p>REVIEWED DATE: <u>10/24/97</u></p> <p><input checked="" type="checkbox"/> RECOMMEND TO APPROVE</p> <p><input type="checkbox"/> RECOMMEND NOT TO APPROVE</p> <p>FORWARD FOR OPEN HEARING</p> <p><input checked="" type="checkbox"/> WITHOUT RESERVATIONS</p> <p><input type="checkbox"/> WITH RESERVATIONS</p> <p>COMMENTS:</p> <p><u>[Signature]</u> SCHOOL COMMITTEE CHR.</p> |

STEP #4 (ACADEMIC DEAN) COMMENTS:

RECOMMEND

NOT RECOMMEND

CONDITIONALLY RECOMMEND (SEE COMMENTS)

DATE & SIGNATURE, DEAN OF SCHOOL [Signature] 11/3/97

pending provision in 3c for "relevant learning outcomes assessment"

STEP #5 (SENATE CURRICULUM COMMITTEE)

DATE OF OPEN HEARING 3/20/98

APPROVED BY SENATE CURRICULUM COMMITTEE (DATE) 2/20/98

RETURNED TO SPONSOR(S) FOR THE FOLLOWING REASONS:

STEP #6 (SENATE)

DATE PRESENTED TO SENATE 2/20/98 APPROVED NOT APPROVED

IFICATION TO EXECUTIVE VICE PRESIDENT/PROVOST (DATE) 3/3/98

SENATE CURRICULUM COMMITTEE CHAIR SIGNATURE/DATE [Signature] 3/1/98

STEP #7 (EXECUTIVE VICE PRESIDENT/PROVOST)

DATE RECEIVED _____

APPROVED: ___ YES ___ NO

* IF NO, REASONS ARE AS FOLLOWS:

STUDENT CREDIT HOURS _____

FACULTY LOAD HOURS _____

EQUALIZED CREDIT HOURS _____

OFFICIAL COPY & APPROVAL SHEET FILED (DATE) 3/26/98

SIGNATURE, EXECUTIVE VICE PRESIDENT/PROVOST *C. Moore*

REGISTRAR

DATE APPROVED COURSE DESCRIPTION RECEIVED _____

SIS TAXONOMY AND COURSE NUMBER ASSIGNED 0504-422

DATE/SIGNATURE OF REGISTRAR 4-16-98 *E. C. Gidd*

NOTIFICATION FORWARD:

SENATE CURRICULUM COMMITTEE CHAIRPERSON

DEPARTMENT CHAIRPERSON(S)

ACADEMIC DEAN(S)

REGISTRAR

SPONSOR(S)

Transmitted 4/24/98

NEW COURSE PROPOSAL

1. Details:

- a. **Course Title:** Financial Management I
- b. **Sponsors:** Drs. G. Meric, C. Ng, R. Pritchard
Department of Accounting and Finance
- c. **Credit Hours:** 3
- d. **Course Level:** Undergraduate (seniors)
- e. **Prerequisite:** 0504.300 Principles of Finance
- f. **Suggested Time and Scale of Implementation:**

This course should be offered beginning in the Fall of 1998. Two sections every Fall semester are anticipated.

- g. **Curriculum Effect:**

This course will be a major requirement for students specializing in finance. The course will replace the 0504.320 Managerial Finance course currently offered in the Department.

- h. **Adequacy of Present Staff and Resources:**

Current finance faculty are qualified to teach the course. No new faculty or other resources would be required.

2. Rationale:

Financial Management is an important subject for finance majors. Since the subject is too difficult to cover in one semester, it will be offered in two semesters as Financial Management I and Financial Management II. Extensive case studies with computer applications will be covered in the new courses.

3. Essence of the course:

a. Objectives:

Students will learn the advanced techniques of financial management and, through casework, will be able to use them in practical business applications.

b. Topical Outline/Content:

1. Risk and Return
2. Valuation
3. The Cost of Capital
4. Capital Budgeting Decision Methods
5. Risk Analysis in Capital Budgeting
6. Leasing
7. Financial Analysis and Planning
8. Working Capital Management

c. Evaluation and Grading Procedure of Students:

Students will be evaluated based on tests and examinations, case preparation and presentations, and class participation.

d. Course Evaluation:

Student evaluations will be regularly conducted, and the course will be reviewed by the Department Curriculum Committee.

4. Results of Consultation:

The Department of accounting and Finance discussed the course in its September 1997 meeting and decided to recommend the new course proposal.

Starting in the Fall -1998 semester, no students from other disciplines are required to take Managerial Finance, therefore, no other departments are potentially involved.

5. Catalog Description:

Financial Management I

3 Credits Undergraduate

(Prerequisite: 0504.300 Principal of Finance)

This course provides an in-depth study of selected financial management topics by using a case and problem-solving approach. It emphasizes corporate asset management and investment decisions. Topics include risk and return analysis, cost of capital, capital budgeting decision methods, leasing, financial analysis and forecasting, and working capital management.

Date: March 18, 1998

To: Dr. Laretta Reeves, Curriculum Committee Chairperson

From: Dr. Gulser Meric

Re: Financial Management I

As per Dean McNeal's request, we are changing Section 3d of the new course proposal for Financial Management I as follows:

Student evaluations and learning outcome assessment will be regularly conducted in this course, and the course will be reviewed by the Department Curriculum Committee.

