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CURRICULUM PROPOSAL FORM 2001-2002

**NON-GENERAL EDUCATION PROCESS A**

**\*DEADLINES:** Deadline dates for 2001/2002 submissions: Regular proposals: October 19, 2001 to be implemented in Fall 2002; Short-Term proposals: December 7, 2001 to be implemented in Fall, 2002; Regular proposals February 15, 2002 to be implemented in Spring, 2003; March 22, 2002 for short-term courses to be implemented in Spring 2003.

**PROPOSAL TITLE:** Change in Prerequisites  
0504.431 Investments/Portfolio Analysis

**SPONSOR(S):** Dr. Gulser Meric, Dr. Robert E. Pritchard & Dr. Tse-Shih Wang

**DEPARTMENT:** Accounting & Finance

**COLLEGE:** College of Business

**IF LAS CHECK ONE:**  History/Humanities  Math/Sciences  Social/Behavioral Sciences

**Check one:**  Undergraduate  Graduate

1. ATTACHED **NON-GEN-ED** PROPOSAL IS BEST DESCRIBED BY THE ITEM(S) CHECKED.

- New non-gen-ed course
- Short-term non-gen-ed course
- Minor curricular changes (fewer than three) to:
  - existing non-gen-ed course
  - non-gen-ed degree requirements
  - major
  - minor, specialization, concentration, track, certificate program

**DEPARTMENT**

(Signature indicates approval)

Dept. Curriculum Chair / Date

Dept. Chairperson / Date

**EMIC DEAN**

Approved  Not Approved  Comments:

Dean's Signature/Date Richard J. Miller

**COLLEGE CURRICULUM COMMITTEE**

Date of open hearing (if necessary) 12/16/01 Approved  Not Approved

Comments:

Signature of College Chair/Date: Joel Miller / 12-14-01

**UNIVERSITY CURRICULUM COMMITTEE**

Date Received/Processed \_\_\_\_\_

Comments:

Curriculum Chair Signature Aurita M. Reeves Date Announced At Senate 1-29-02

**EXECUTIVE VICE PRESIDENT/PROVOST**

Approved  Not Approved  If no, reasons are as follows:

Student Credit Hours \_\_\_\_\_ Faculty Load Hours \_\_\_\_\_ Equalized Credit Hours \_\_\_\_\_

Official Copy & Approval Sheet Filed (Date): \_\_\_\_\_ Executive VP/Provost Signature/Date \_\_\_\_\_

OFFICE OF THE PROVOST

FEB 11 2002

ROWAN UNIVERSITY

**REGISTRAR**

Date Approved Course Description Received \_\_\_\_\_ Hegis Taxonomy & Course Number Assigned \_\_\_\_\_

Registrar Signature/Date [Signature] 2/2/02

**NOTIFICATION FORWARD**

Senate Curriculum Committee Chairperson

Academic Dean(s)

Department Chairpersons

Registrar

Sponsor(s)

Jm 3/6/02

MINOR CURRICULAR CHANGE  
CHANGE IN PREREQUISITES  
0504.431 Investments/Portfolio Analysis

**DETAILS**

A. Change Requested:

*Change prerequisite for 0504.431 Investments/Portfolio Analysis*

- From:  
0504.300 Principles of Finance  
Senior standing
  
- To:  
0504.300 Principles of Finance  
1702.201 Statistics II  
Senior standing

B. Effective Date: Spring 2003

C. Sponsor: Dr. Gulser Meric, Professor of Finance  
Dr. Robert E. Pritchard, Professor of Finance  
Dr. Tse-Shih Wang, Assistant Professor of Finance  
Department of Accounting and Finance

**RATIONALE**

- A. This is a senior-level course for finance majors in which security valuation and portfolio management techniques are used. In this course, students need to have an advanced level statistical background on techniques such as regression, correlation, probability theory, and hypothesis testing. This knowledge can be acquired in the 1702.201 Statistics II course.
- B. There is no programmatic change associated with this proposal.

**CONSULTATION**

A letter of consultation is attached from the Mathematics department.



Mathematics Department

# MEMO

**TO:** Gulser Meric, Robert Pritchard  
Accounting & Finance

**FROM:** Ron Czochor, Chair  
Mathematics Dept

**DATE:** December 18, 2001

**RE:** Changes in Prerequisites for Investments/Portfolio Analysis

Thank you for the opportunity to comment on your proposed changes in prerequisites for Investments/Portfolio Analysis. The proposed prerequisite of Statistics II is appropriate for the level of complexity and the material that is covered in this course.

Since Statistics II is already required of all Accounting majors and only recommended for all Finance majors, this proposal would make it required for Finance majors as well. Based on an informal study of those who currently take the course, I would say that the most likely effect of this proposal will be to add one extra section of Statistics II once a year. Since this course is taught in a computer equipped classroom, this would also put an additional strain on limited lab space. Nevertheless, I am confident that I can offer the additional section, so I support this proposed change.